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Essential Criteria for Establishing Resilient, Robust Bioretention Media

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With many thanks to:

Robyn Simcock, Ph.D.

Landcare Research New Zealand, Ltd.





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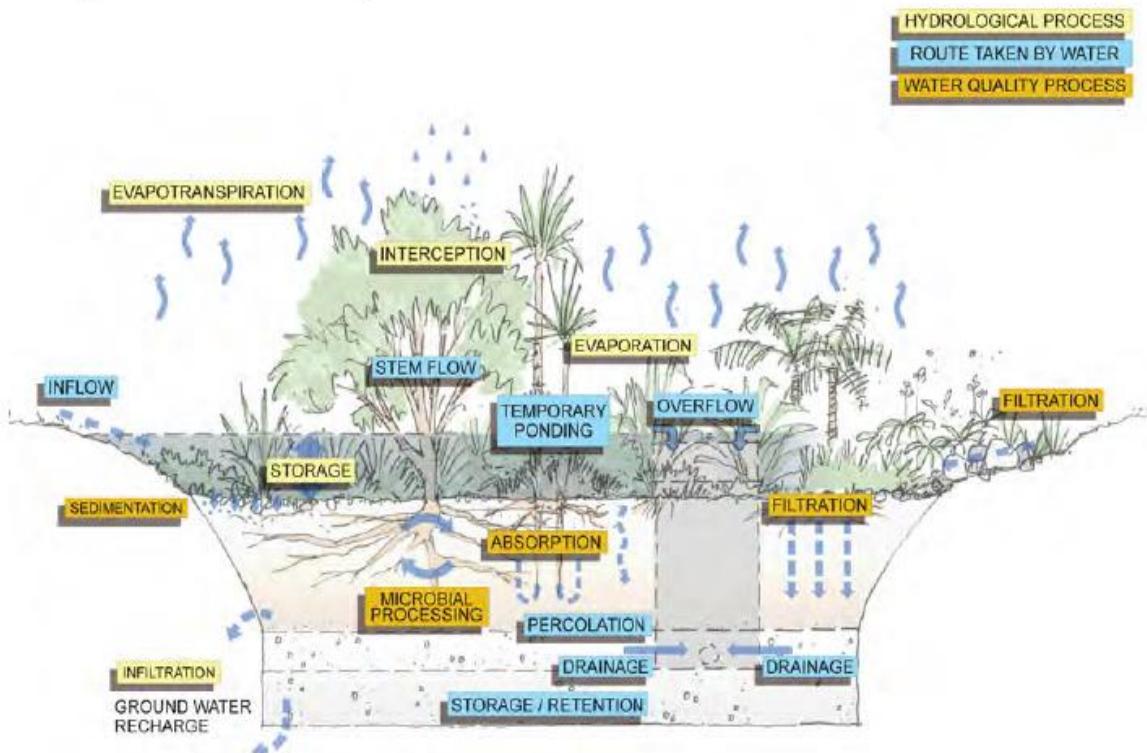


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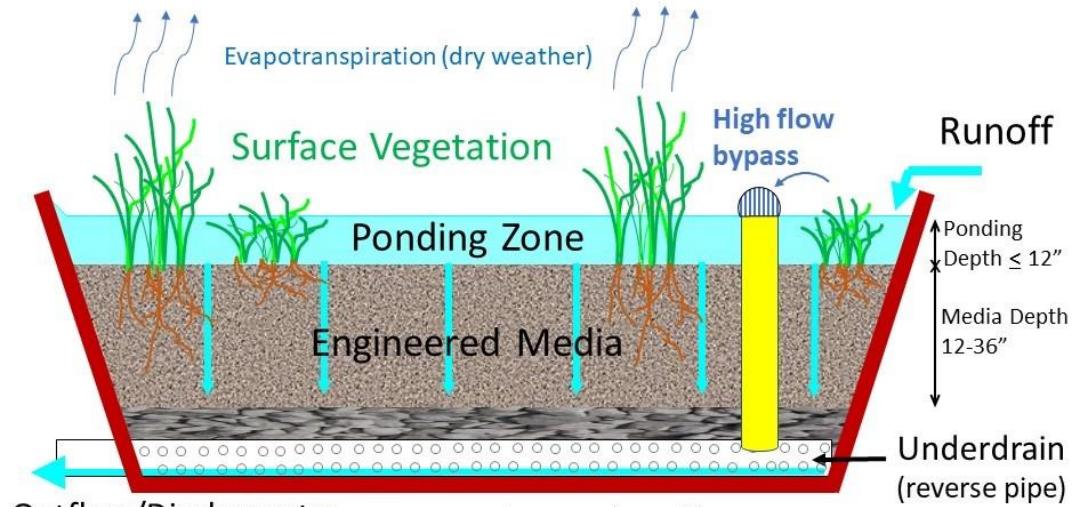
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Objective

Explore relationships between engineered media properties and bioretention's "success."



Source: NSCC Bioretention Guidelines (2008)



Outflow/Discharge to:

- Storm or combined sewer
- Receiving water/outfall
- Further steps in treatment train

Impervious Liner

- Maybe required if contaminated in-situ soils or near building foundations
- Or may be naturally present e.g. clay soils

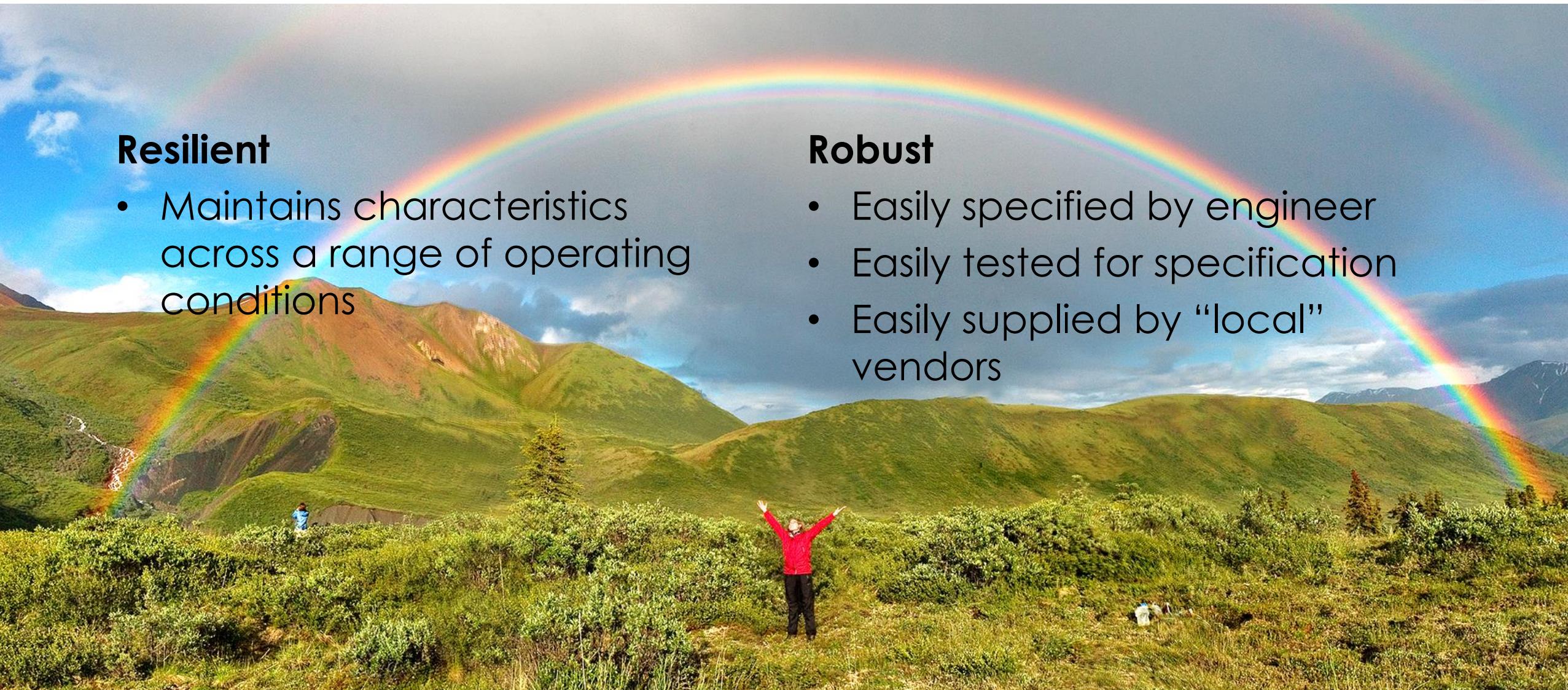
Resilient and Robust?

Resilient

- Maintains characteristics across a range of operating conditions

Robust

- Easily specified by engineer
- Easily tested for specification
- Easily supplied by “local” vendors



Fill Media: key functions

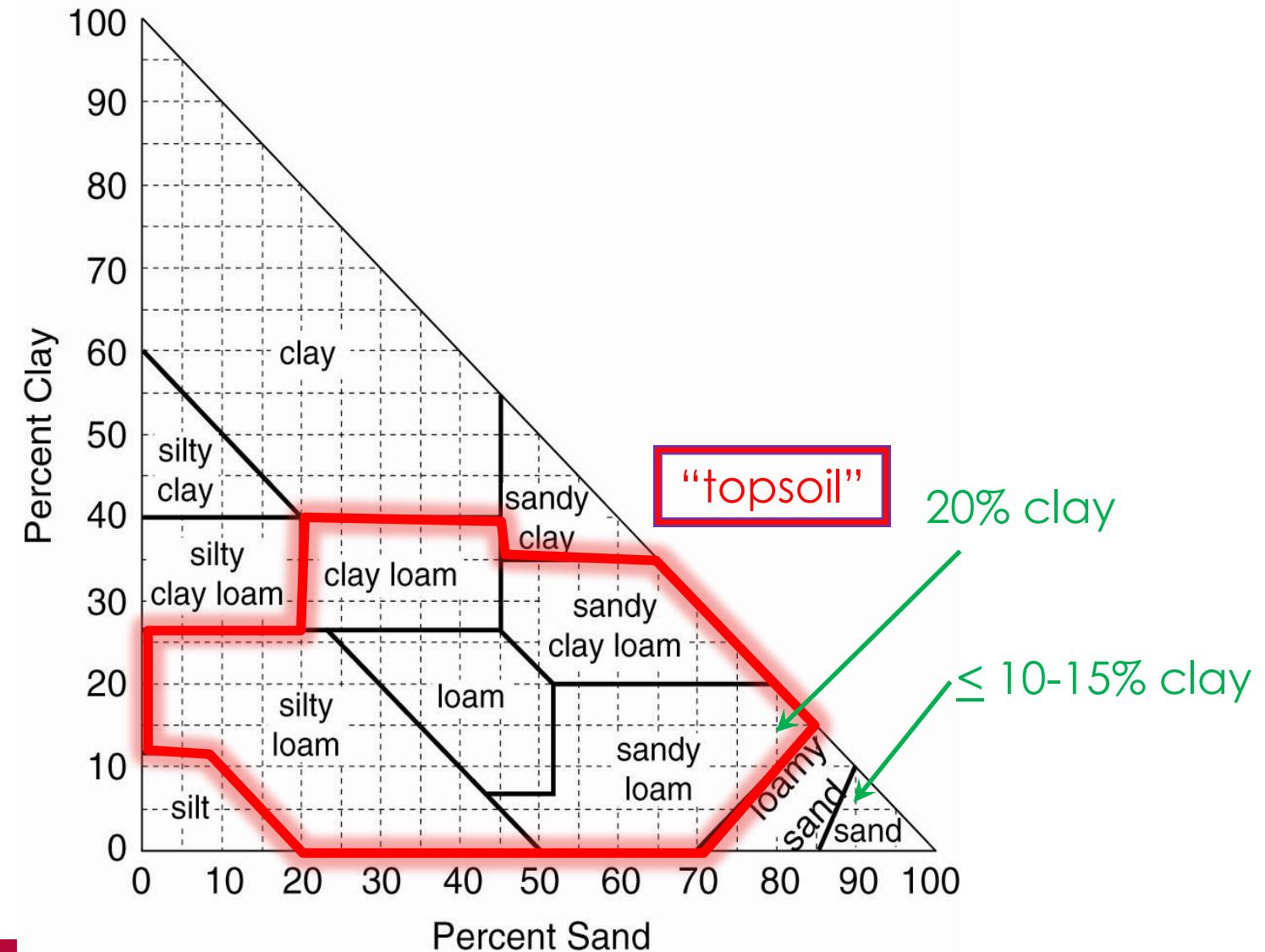
- Allow adequate surface infiltration and permeability to prevent water ponding for extended periods → **minimum permeability**
- Allow adequate contact time for pollutant removal → **maximum permeability**
- **Remove**, not contribute **contaminants**
- Remain **structurally stable** → maintain dispersed flow, **resilient** to shrinking, compacting, cracking or structural collapse
- **Support** healthy plant growth



Bioretention Media “Recipes”

Late 1990s-Early 2000s

- 40% “topsoil”, 30% sand, 30% compost
- 60% “loamy sand”, 40% compost
- In situ soils amended with compost and/or sand





Bioretention Media “Recipes” (>2005)

“North Carolina Mix” ¹	“Auckland Mix” ²	Melbourne: Facility for Advanced Water Biofiltration (FAWB) ³
85-88% sand <i>by volume</i>	90% aggregate (eg sand) <i>by volume</i>	< 6% clay (<6 mm)
8-12% fines (Clay+Silt) <i>by volume</i>	10% well-aged compost	< 5% organic matter
3-5% organics		no natural topsoil
<ul style="list-style-type: none">NJ DEP:85-95% sands, < 25% of the sands as fine or very fine sands; measured by weight\leq15% silt and clay with 2% to 5% clay content.3-7% organics (e.g. compost)Test hydraulic conductivity in field or lab		up to 10% vermiculite or perlite

1. Hunt, W. F., & Lord, W. G. (2006)

2. Fassman et al. (2015)

3. FAWB (2009)



Puget Sound (Washington) Partnership

(Hinman et al. 2012)

Hydrology/Hydraulics

- PSD
- “Permeability”

Water Quality & Plant Support

- pH
- C:N
- Cu & Zn content
- P, Al, Fe
- CEC
- OM stability

6 6.1 Bioretention 6.1.2 design

table 6.1.4 Guideline for bioretention soil media.

Component	Parameter	Method	Acceptable Range	Required Test	Recommended Test														
Aggregate	Aggregate Gradation	ASTM D 422	<table border="1"> <tr> <th>Sieve Size</th> <th>Percent</th> </tr> <tr> <td>3/8 inch</td> <td>100</td> </tr> <tr> <td>No. 4</td> <td>95 - 100</td> </tr> <tr> <td>No. 10</td> <td>75 - 90</td> </tr> <tr> <td>No. 40</td> <td>25 - 40</td> </tr> <tr> <td>No. 100</td> <td>4 - 10</td> </tr> <tr> <td>No. 200</td> <td>2 - 5</td> </tr> </table>	Sieve Size	Percent	3/8 inch	100	No. 4	95 - 100	No. 10	75 - 90	No. 40	25 - 40	No. 100	4 - 10	No. 200	2 - 5	✗	
Sieve Size	Percent																		
3/8 inch	100																		
No. 4	95 - 100																		
No. 10	75 - 90																		
No. 40	25 - 40																		
No. 100	4 - 10																		
No. 200	2 - 5																		
	Coefficient of uniformity	ASTM D 422	≥ 4		✗														
Compost	pH	TMECC 04.11-A	6.0 – 8.5	✗															
	Carbon/nitrogen ratio	TOC – TMECC 04.01 TKN – TMECC 04.02D	25 carbon: 1 nitrogen. Up to 35:1 when using plants composed entirely of Puget Sound natives.	✗															
	Inert material	TMECC 03.08-A	≤ 1%	✗															
	Organic content	ASTM D 2974 or TMECC 05.07A	40-65% by dry weight	✗															
	Restrict large pieces of compost	TMECC 02.02-B	100% passing 1" sieve	✗															
	Feed stock composition	N/A	Feed stock ≤ 35% Type III stock Feed stock ≥ 65% Type I stock (WAC 173-350-100) Compost vendor must be certified by the US Composting Council STA Program	✗															
	Maturity indicator	TMECC 05.05-A	> 80%	✗															
	Stability indicator	TMECC 05.08-B	≤ 7	✗															

6.1 Bioretention 6 6.1.2 design

Component	Parameter	Method	Acceptable Range	Required Test	Recommended Test
	Copper content	EPA 6020	<750 mg/kg	✗	
	Zinc content	EPA 6020	<1400 mg/kg	✗	
	Soluble salt	TMECC 04.10-A	<4 mmhos/cm	✗	
Bioretention Soil Mix	Mix ratio (aggregate : compost)	N/A	60% mineral aggregate : 40% compost	✗	
	Permeability rate	ASTM D 2434	Initial rate less than 12 inches per hour at 85% compaction (ASTM D 1557). Long term (corrected initial rate) no less than 1 inch per hour. If using specification herein, assume an initial infiltration rate of 6 inches per hour.	Required if using a BSM other than specified herein.	✗
	Organic matter content	ASTM D 2974 or TMECC 05.07A	4-8% (by dry weight)	Required if using a BSM other than specified herein.	✗
	Ratio of Oxalate phosphorus and oxalate iron and aluminum	SSSA Mono.9 6-2.3	< 0.25 (> 0.25 indicates potential for phosphorus leaching)		✗
	Cation exchange capacity	EPA 9081	≥ 5 meq/100 g dry soil	Required if using a BSM other than specified herein.	



FAWB (Australia) “Essential” Specifications (2015)

Property	Specification to be met	Why is this important to biofilter function?
Filter Media (top layer/ growing media)		
ESSENTIAL SPECIFICATIONS	Material	Either an engineered material – a washed, well-graded sand – or naturally occurring sand, possibly a mixture
	Hydraulic conductivity	100 – 300 mm/hr (higher in tropical regions but must be capable of supporting plant growth). Determine using ASTM F1815-11 method
	Clay & silt content	< 3% (w/w)
	Grading of particles	Smooth grading – all particle size classes should be represented across sieve sizes from the 0.05mm to the 3.4mm sieve (as per ASTM F1632-03(2010))
	Nutrient content	Low nutrient content Total Nitrogen (TN) < 1000 mg/kg Available phosphate (Colwell) < 80 mg/kg
	Organic matter content	Minimum content ≤ 5% to support vegetation
	pH	5.5 – 7.5 – as specified for ‘natural soils and soil blends’ in AS4419 – 2003 (pH 1:5 in water)
	Electrical conductivity	< 1.2 ds/m – as specified for ‘natural soils and soil blends’ in AS4419 – 2003
	Horticultural suitability	Assessment by horticulturalist – media must be capable of supporting healthy vegetation. Note that additional nutrients are delivered with incoming stormwater

Table I Cont.

Property	Specification to be met	Why is this important to biofilter function?																
Particle size distribution (PSD)	Note that it is most critical for plant survival to ensure that the fine fractions are included <table border="1"> <thead> <tr> <th>(% w/w)</th> <th>Retained</th> </tr> </thead> <tbody> <tr> <td>Clay & silt</td> <td>< 3% (< 0.05 mm)</td> </tr> <tr> <td>Very fine sand</td> <td>5-30% (0.05-0.15mm)</td> </tr> <tr> <td>Fine sand</td> <td>10-30% (0.15-0.25 mm)</td> </tr> <tr> <td>Medium sand</td> <td>40-60% (0.25-0.5 mm)</td> </tr> <tr> <td>Coarse sand</td> <td>< 25% (0.5-1.0 mm)</td> </tr> <tr> <td>Very coarse sand</td> <td>0-10% (1.0-2.0mm)</td> </tr> <tr> <td>Fine gravel</td> <td>< 3% (2.0-3.4 mm)</td> </tr> </tbody> </table>	(% w/w)	Retained	Clay & silt	< 3% (< 0.05 mm)	Very fine sand	5-30% (0.05-0.15mm)	Fine sand	10-30% (0.15-0.25 mm)	Medium sand	40-60% (0.25-0.5 mm)	Coarse sand	< 25% (0.5-1.0 mm)	Very coarse sand	0-10% (1.0-2.0mm)	Fine gravel	< 3% (2.0-3.4 mm)	Of secondary importance compared with hydraulic conductivity and grading of particles, but provides a starting point for selecting appropriate media for stormwater treatment holding capacity to support vegetation. Filter media do not need to comply with this particle size distribution to be suitable for use in biofilters
(% w/w)	Retained																	
Clay & silt	< 3% (< 0.05 mm)																	
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Very coarse sand	0-10% (1.0-2.0mm)																	
Fine gravel	< 3% (2.0-3.4 mm)																	
Depth	400-600 mm or deeper	To provide sufficient depth to support vegetation Shallow systems are at risk of excessive drying																
Once-off nutrient amelioration	Added manually to top 100 mm once only Particularly important for engineered media	To facilitate plant establishment, but in the longer term incoming stormwater provides nutrients																
Protective surface layer	Include a surface layer 100-150 mm deep overlying the biofilter media. Use a coarser particle size than the media, generally commercially available sands.	Lab studies have successfully demonstrated the potential for this layer to delay clogging and improve treatment performance. Currently being tested in the field.																

Functional Challenges: Media Specification

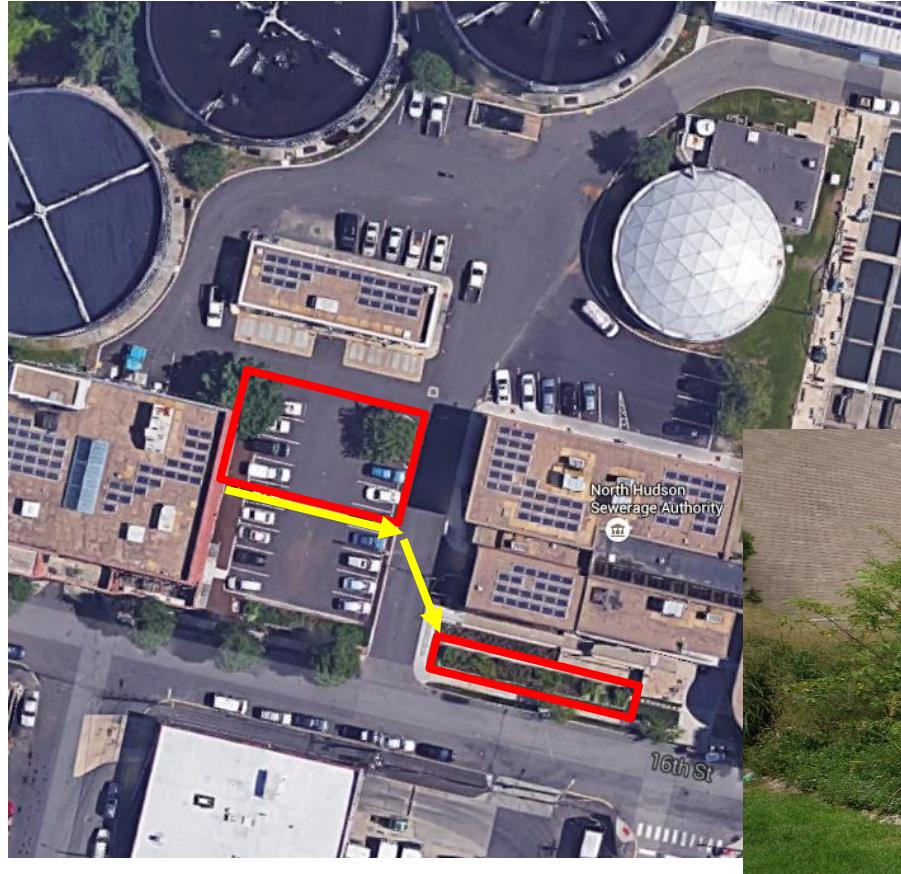
- Concerns over long-term clogging
- Public perception of a “problem” with standing water
- Default to sand soil texture or PSD as primary selection criteria
- Specification intent to promote appropriate k_s





North Hudson Sewer Authority (NHSA)

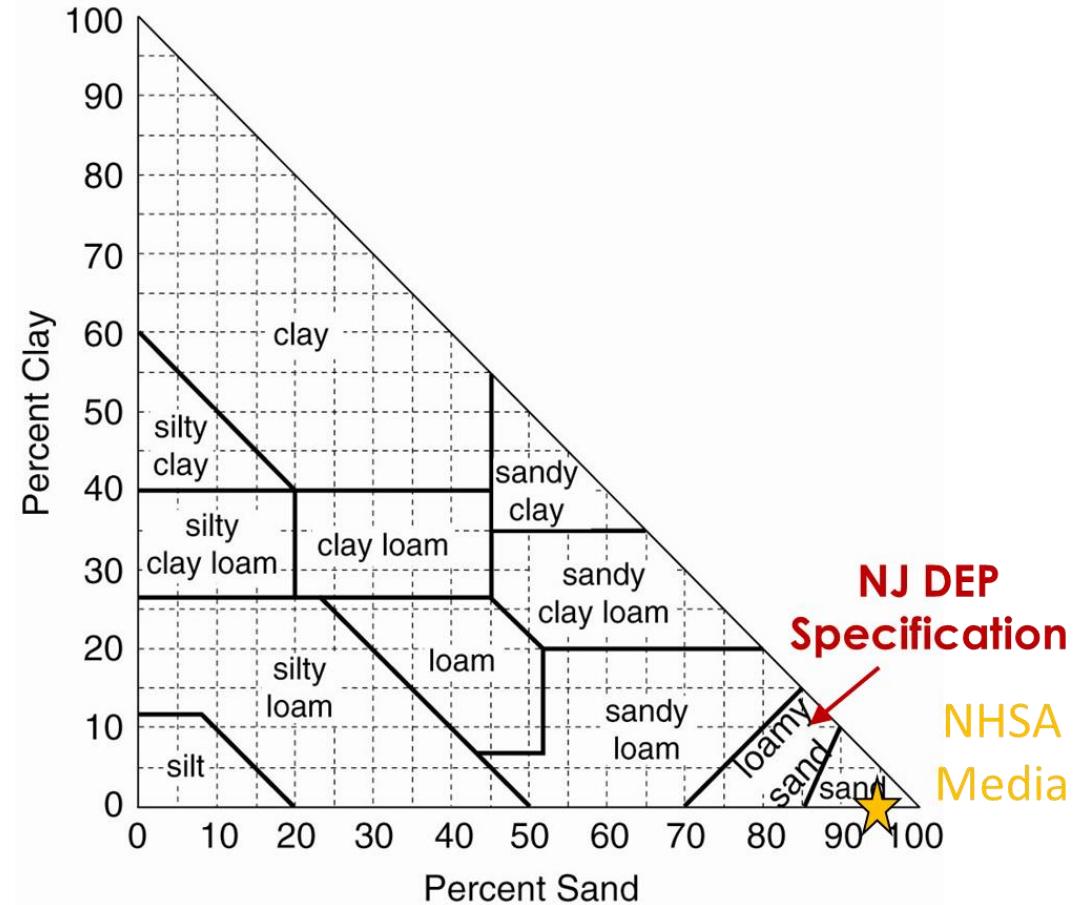
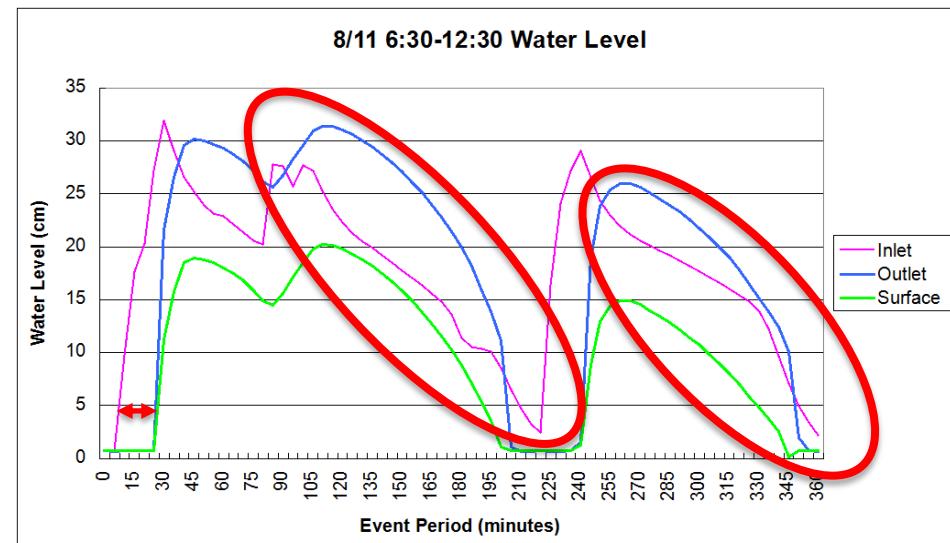
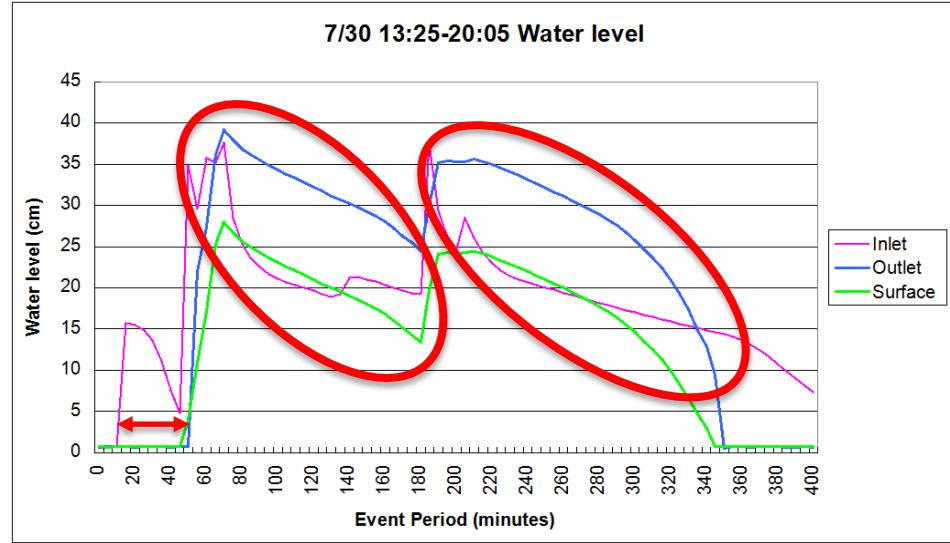
Hoboken, NJ



- CSO permittee
- 1st demonstration (retrofit) site
- ~12" media depth over exfiltrating gravel bed
- "inches" above SHWT

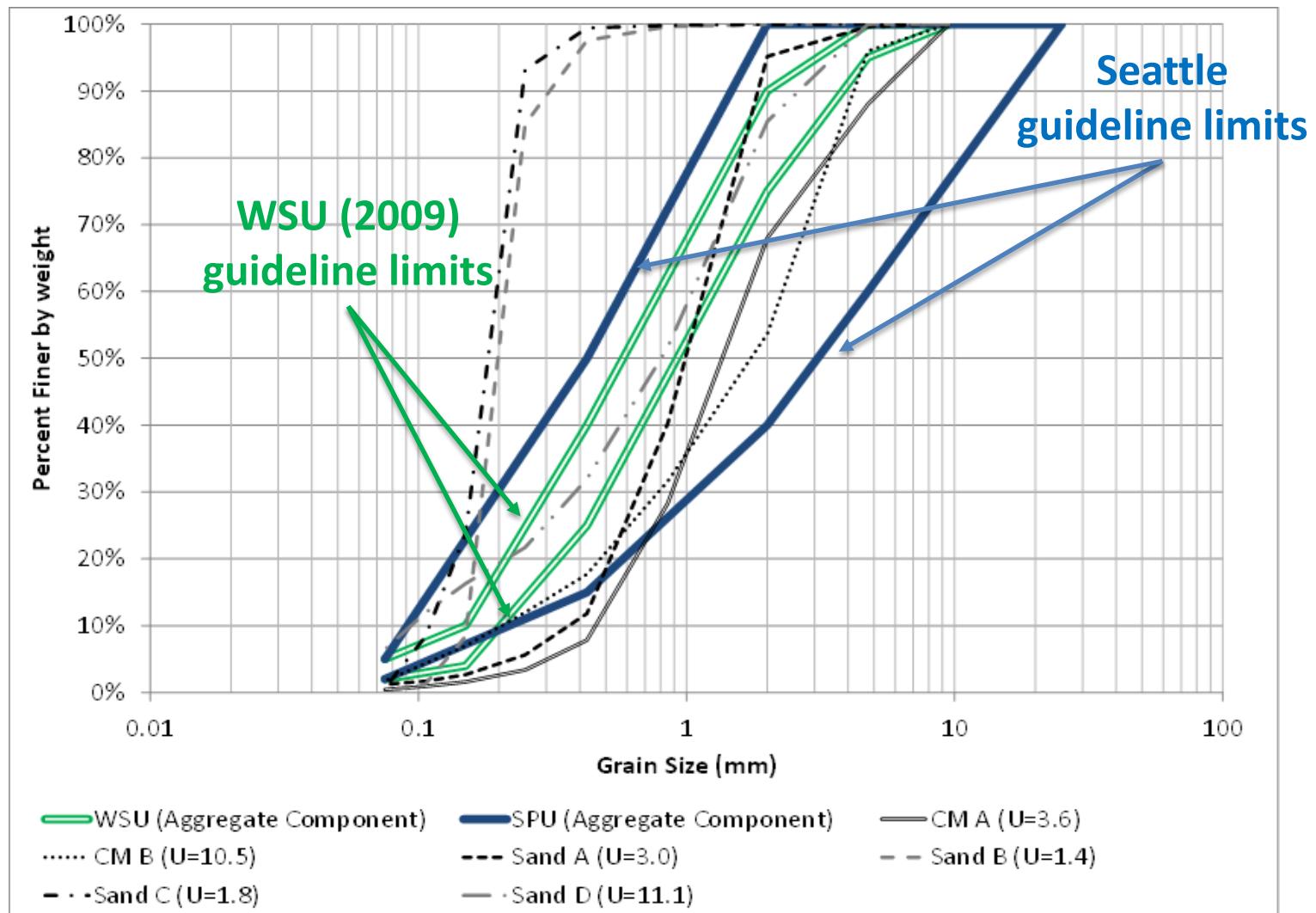


NHSA Raw Data: Inflow Rate \approx Outflow Rate



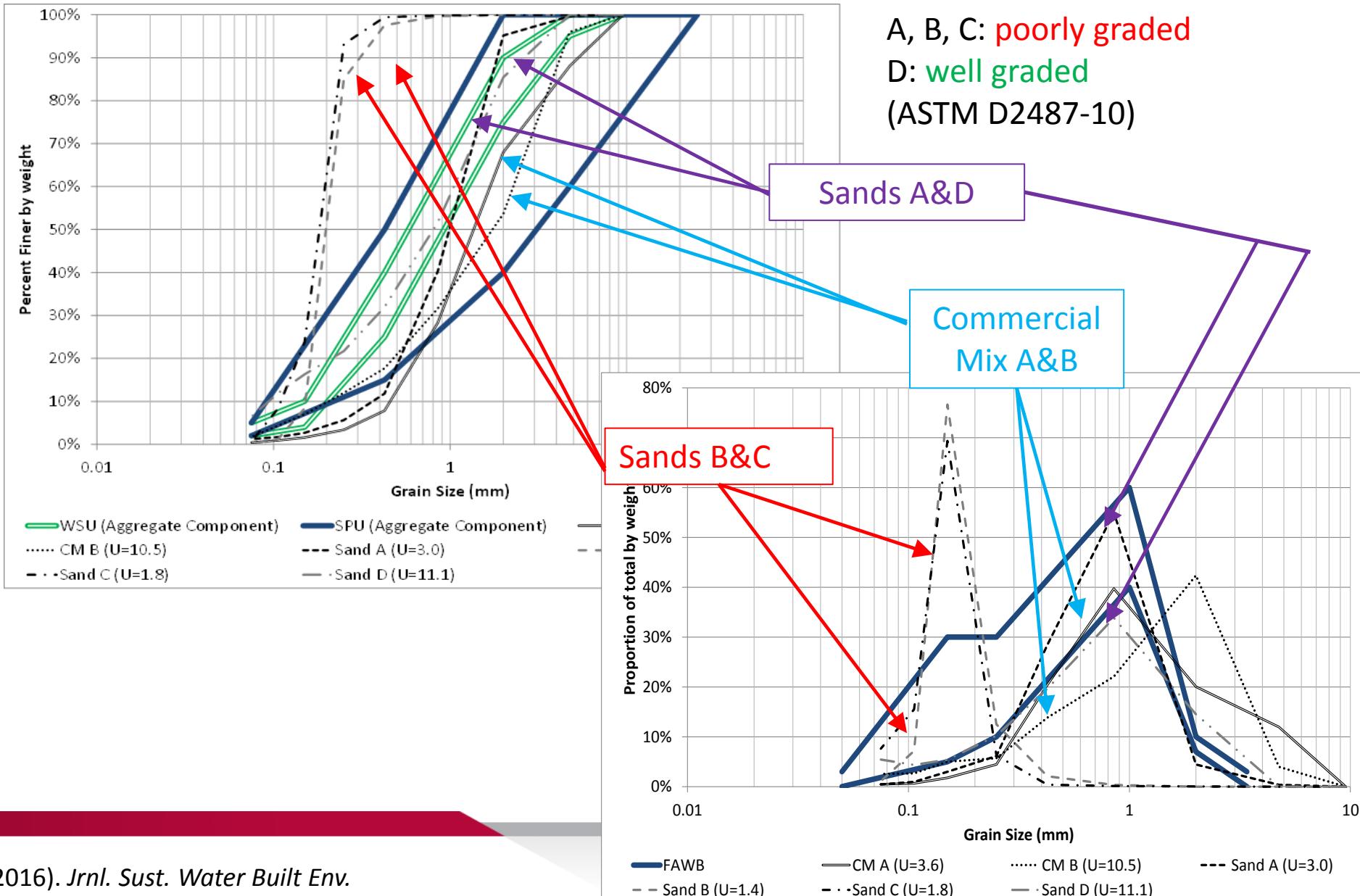
Meaningful Characterization?

Particle Size Distributions



Lab-Measured PSD vs “Suggested” Criteria

(thanks to Simon Wang, ME, UoA)



Sizing approaches dependent on media properties

- ~~2-20% of drainage area~~
- Darcy's Law (US EPA 2004)
- Static capture
 - Y% of pore space + bowl volume
 - Bioretention abstraction volume (BAV) → Water retention characteristics from soil & plant science (Davis et al. 2012)

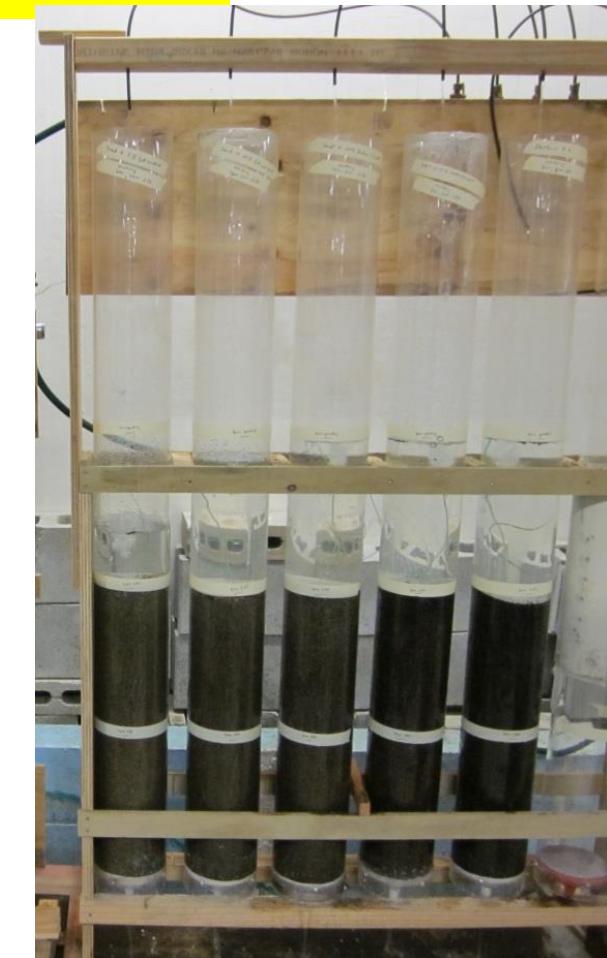
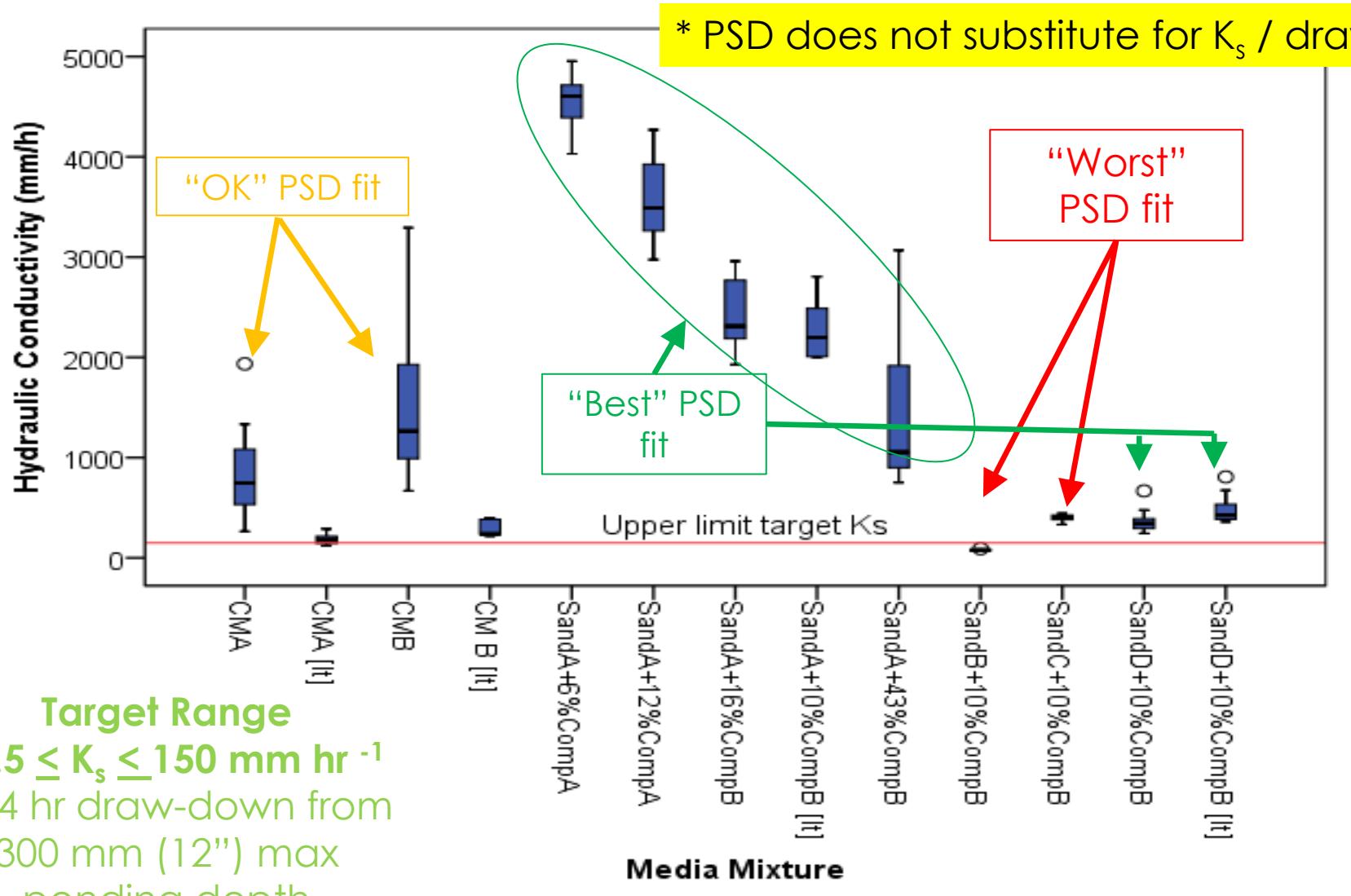


Darcy's Law Rearranged

$$A_f = \frac{V_{\text{storage}} \times d_f}{k_s \times (h + d_f) \times t_f}$$

A_f surface area of filter
 V_{storage} vol. of runoff to treat/manage
 d_f depth of filter media
 h ave. ponding depth
 k_s saturated hydraulic conductivity
 t_f time to drain through media

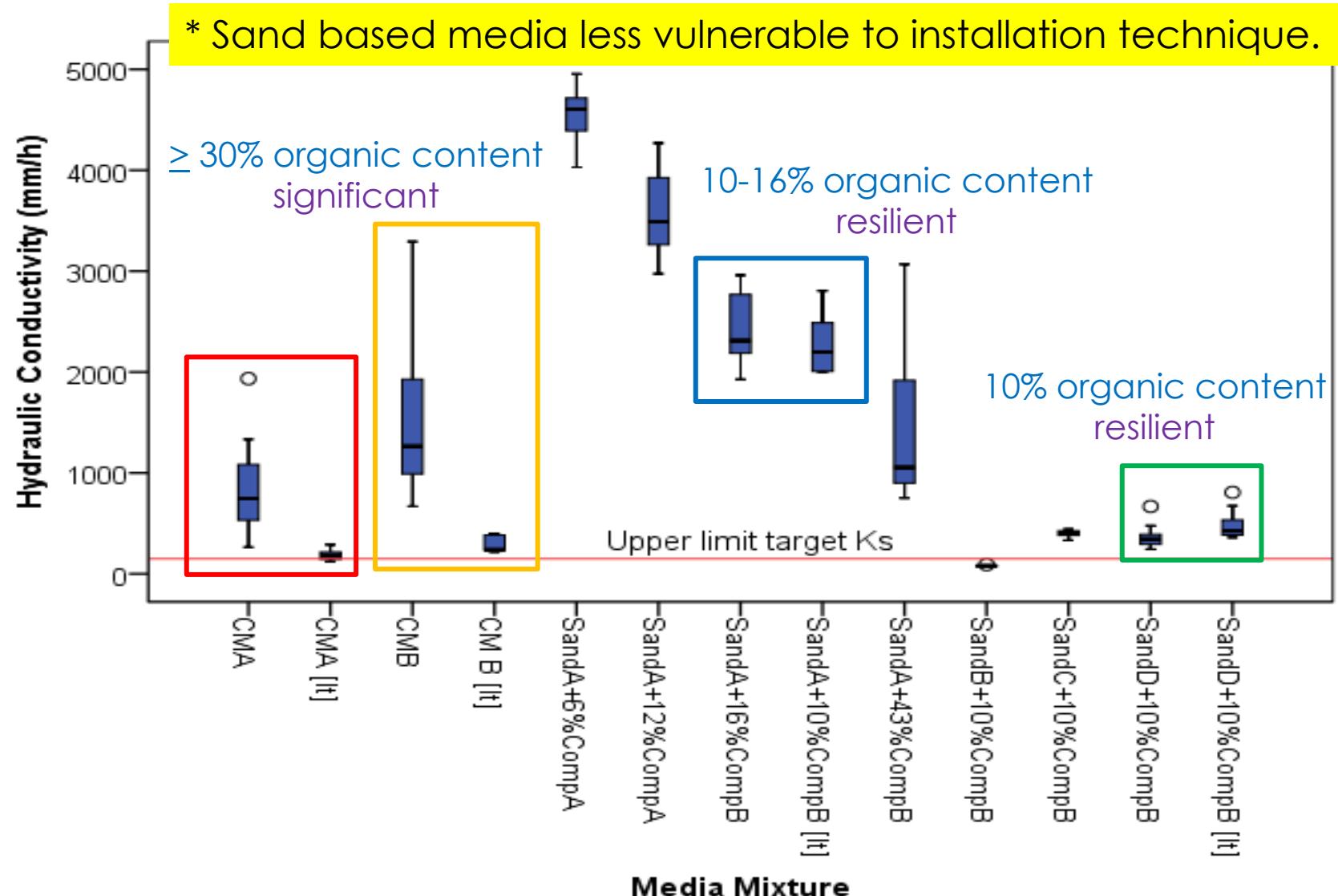
Meaningful Characterization? K_s Relationship (?) to Aggregate PSD



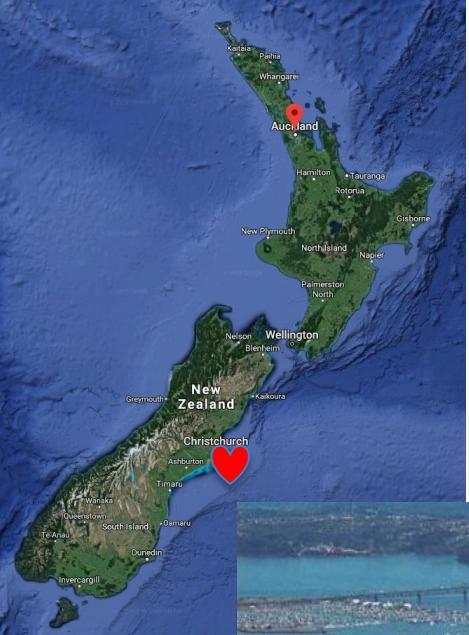
Compaction & Settling Issues?



K_s Response to Compaction Technique



Auckland (NZ) Wynyard Quarter

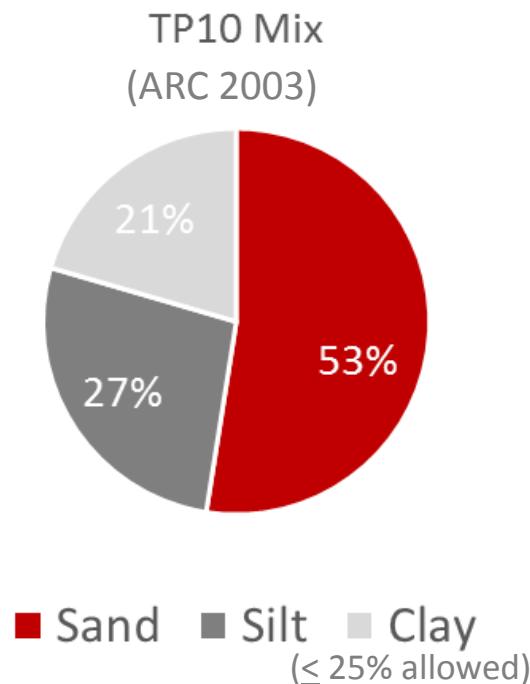
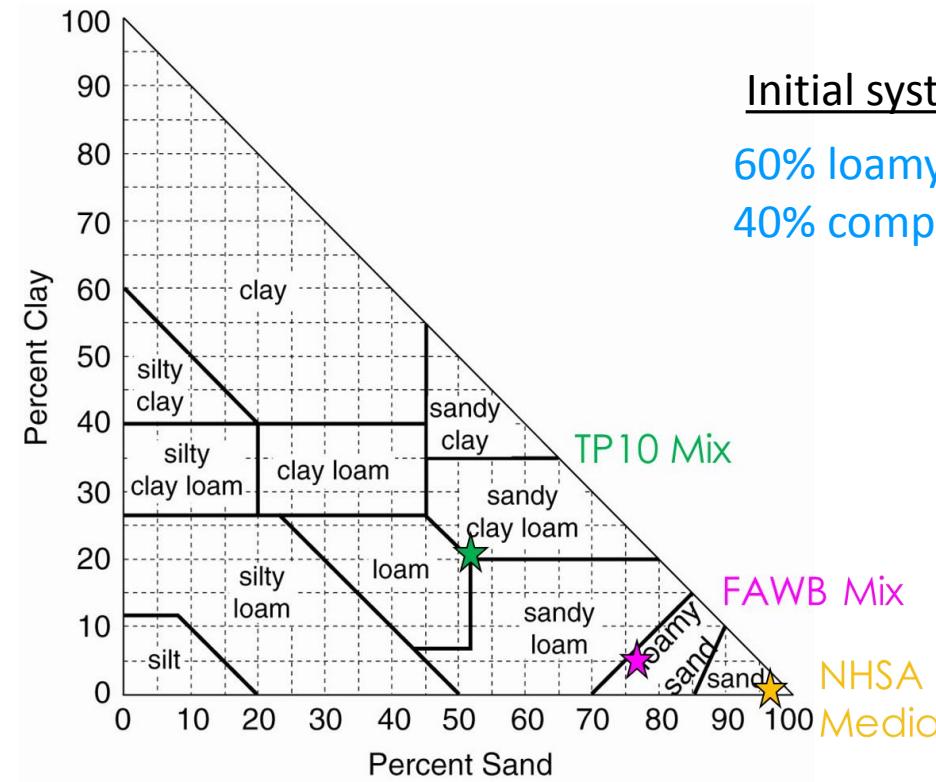


- Waterfront dining precinct
- Installation specifications driven by urban design objectives

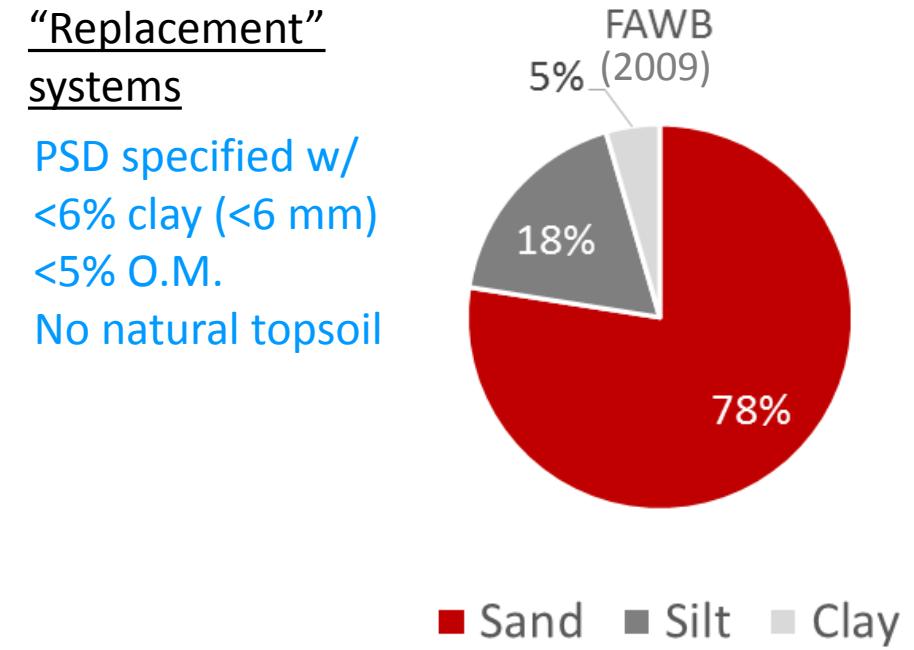


PSD at Wynyard Quarter Rain Gardens

~1-yr post-installation; average of 2 samples per media



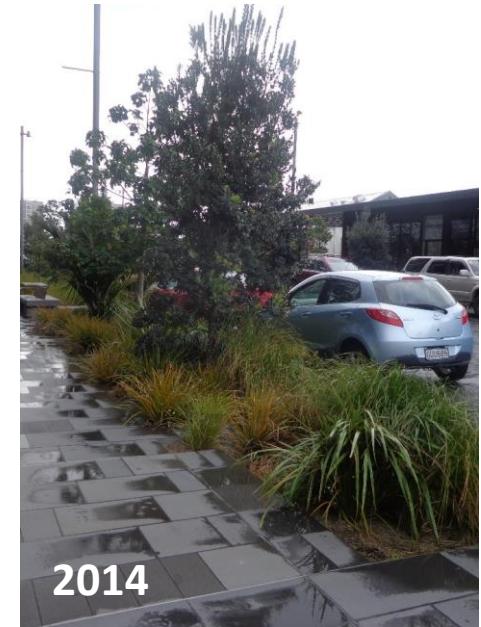
"loamy sand" media made from compost, beach sand and natural volcanic-ash soil





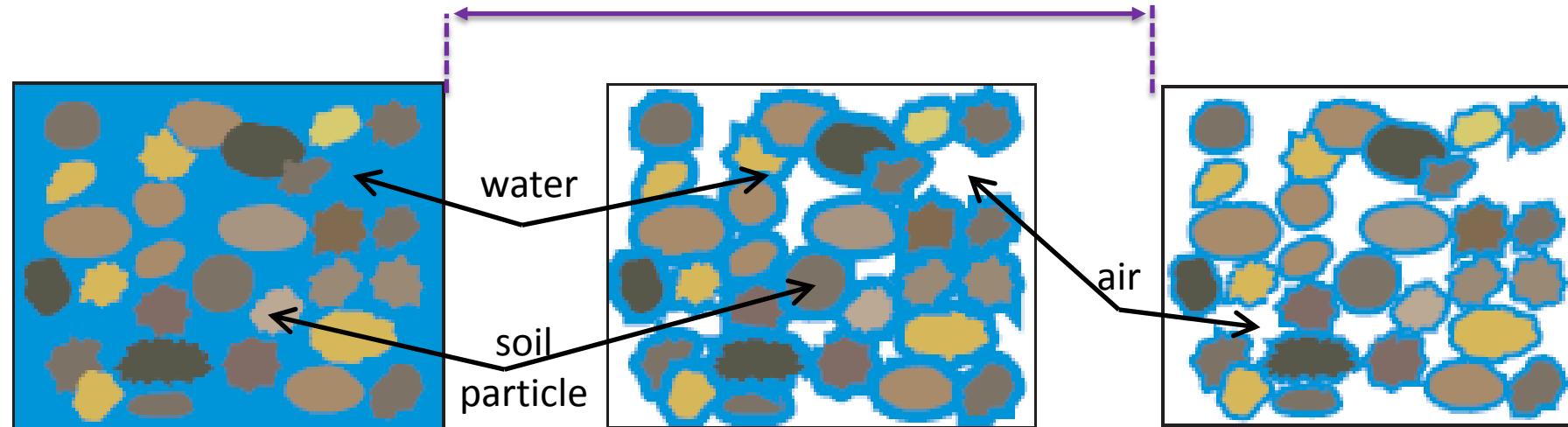
Field-Measured Surface Infiltration Rates at Wynyard Quarter

Media	Low (cm/h)	High (cm/h)	# Samples/ Locations	Method
TP10 Mix				
2011	0 No mulch	13 "forked" Plants/roots	Reported across several rain gardens	
2015	79	439	4	twin ring, falling head
FAWB Mix				
2012	231	599 Irrigation needed	6	twin ring, constant head
2014	241	259	1	flood test



Soil Moisture Concepts/ Water Retention Characteristics

Root zone “Bioretention Abstraction Volume” (Davis et al. 2012)



Saturation

All pores are full of water.
Moisture content = porosity

Really wet.

Detention Storage

Field Capacity

Moisture greater than this drains by gravity.

No more outflow, but soil is still wet.

Plant Available Water aka Available Water Capacity
→ Retention Storage & ET

Wilting Point

Moisture less than this can't be accessed by plants

Very dry to the touch (but there's a teeny amount of water present).



Meaningful Characterization? Water Retention Characteristics

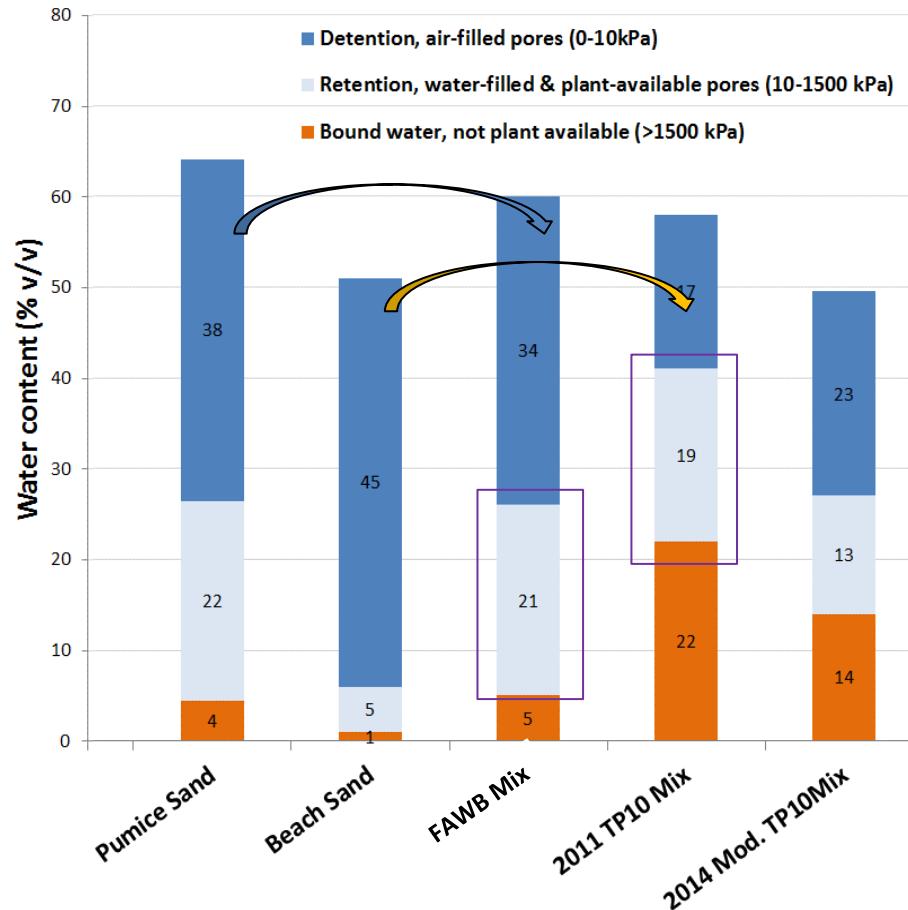
Parameter relevance	Measurement	Marine Sand			Pumice Sand	
		Sand B			Sand D	
		Pure sand	With 10% compost	With 20% compost	Pure sand	With 10% compost
Plant response	Available water capacity	0.054	0.082	0.064	0.252	0.237
Bioretention abstraction volume	Porosity–WP, root zone storage	0.503	0.486	0.477	0.636	0.605
	Porosity–FC, lower media storage	0.449	0.404	0.413	0.384	0.368

Note: Water content is in units of cubic centimeters per cubic centimeter.

- **Available water capacity:** in soil science, the amount of water available for evapotranspiration
- Sand mineralogy matters. At low additions, organic content has low impact on marine sand.
- Bioretention abstraction volume (Davis et al. 2012): the amount of water a bioretention cell retains in the media, without exfiltration or underdrain discharge

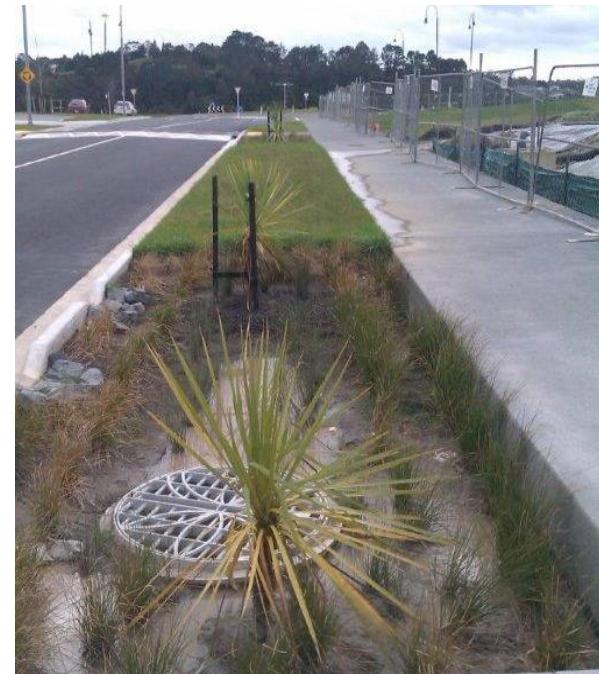
Water Storage Potential

(water retention characteristic data)



Other Observations

- Installation conditions may not indicate long term performance
 - Hydraulic load
 - Catchment sediment load
 - Plant condition
 - A well-designed media does not eliminate maintenance demand
- Chemistry! Compost can be a source of contaminants:
 - Heavy metals from residual pesticides and/or animal care
 - Nutrient rich → Davis et al. for P leaching potential



Conclusions... Resilient & Robust?

- PSD is a minor factor in determining infiltration rates. Must test k_s !
- Plants are integral to function → influence infiltration rate & recovery of storage capacity
- Not all sands are created equal.
- “Too” sandy media may hinder stormwater management & urban design objectives
- Water retention characteristic more informative (Davis et al. 2012; Fassman-Beck et al. 2016)





There's a lot more than just the media to ensure success...



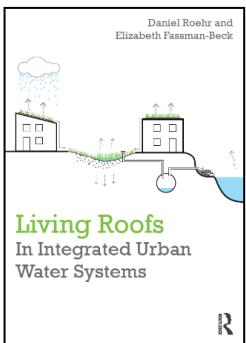
Oct. 2018 Newly installed



March 2019



Many thanks....



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Elizabeth

Simon



Ruifen



Robyn

Robyn Simcock, Ph.D. & John Dando, Landcare Research NZ

North Hudson Sewer Authority

Xin Su, Stevens Ph.D. student

Simon Wang, ME (Univ. of Auckland → GHD)

Ruifen Liu, Ph.D. (Univ. of Auckland → Hubei University of Technology)

Elizabeth Fassman-Beck, Ph.D.

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